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WHAT'S NEW IN SAGE 300 2021

PRODUCT UPDATE 2 NOW AVAILABLE

The second product update (Release 2) for Sage 300 2021 is now available. Here's a look at what's new in the latest Sage 300 2021.2 update released for availability in April 2021.

New Web Screens

Each new release migrates more of the "traditional" desktop screens over to the newer and more modern web screens. Here are some of the web screens added in product update 2:

General Ledger Web Screens

Includes Account History Inquiry, Budget Maintenance, and Source Currency Inquiry.

Accounts Receivable Web Screens

Includes new web screens for Receipt Inquiry and Refund Inquiry.

New Users Web Screens

New screen used to add and manage user records.

Usability Enhancements

Usability enhancements make Sage 300 easier to use as well as find or enter data more quickly. Available on many web screens, the newly-redesigned **Finder** function improves search filtering and makes it easier to scan through larger transaction results.

For those power users who prefer to keep their hands on the keyboard, new **keyboard shortcuts** in web screens have been added including **Alt + Down Arrow** to open the Finder function and the **Esc** key to close the Finder.

Lastly, Sage 300 2021 Product Update 2 delivers an improved process for **printing reports**. Now when printing reports from a report screen or home page widget, the Export Report screen appears in a new browser tab and provides options for saving the report to a file. To print a physical copy of the report, save the file to a PDF and then print.

New Integration with Data Analytics Tool

Through a strategic partnership, Sage announced the launch of **Sage Data & Analytics** - a modern business intelligence (BI) and data management platform that's now available and integrated with Sage 300 2021.2. Refer to our full-length article on the [last page of this newsletter](#) for details.



NOTE: Most enhancements covered in this article are only available with a **Sage 300 Subscription License**. [Contact Us](#) if you have questions about switching from a perpetual license to subscription or need help upgrading to the latest version.



SAGE HRMS

Benefits of a Subscription License

If you're running Sage HRMS under a traditional perpetual license, there are some existing and planned new features exclusive to the subscription version that we think you should know about. Here's a look at the benefits of Sage HRMS under a subscription license.

Subscription is the Future

Like all Sage software product lines - and indeed most modern business software on the market - the subscription model is now the norm. As such, each year Sage continues to add new features and value to Sage HRMS subscription that aren't available in the "traditional" perpetual license version.

In addition going forward, it's likely that nearly all future investment will be focused on Sage HRMS subscription. Rest assured that your Sage HRMS perpetual product will still be supported - but most software updates going forward will likely focus mainly on fixes and compliance.

Employee Self Service Enhancements

One particular area of focus, based on user feedback, will be to improve the user interface for employees. That's why Sage will roll out a new design interface in **Employee Self Service (ESS)** for the **subscription version**. The improved ESS experience will help employees more easily navigate the system using a modern, intuitive and attractive design.

Additional features planned include a new ESS experience for Open Enrollment. And for Time-Off management, the modernization of **ESS mobile access** along with additional mobile features provide a complete HRMS/ESS cloud-connected experience.

Other Subscription Features

In addition to interface enhancements in ESS, other features available exclusively to subscription holders include:

The screenshot shows the Sage HRMS ESS interface. On the left is a blue navigation menu with options: Personal, Benefits, Employment, Company, and Training. The main content area is titled 'Personal Profile' and contains a form with the following fields: First Name (Richard), Last Name* (Jones), salutation (Mr.), Date of Birth* (01/01/1976), Ethnic Origin, Middle (S), Nick (Rick), Gender (Male), SSN (XXXX-XX-XXXX), and Smoker (Male). A user profile picture is visible at the top of the form area.

- Ability to default employee contribution for all employees with automatic enrollment of HRMS Savings Plans
- Added capability to verify password with a view option on the HRMS and ESS logon page
- Export capabilities for the results of the HRMS "employee find" to Excel (XLS) format
- Expanded ESS capabilities for administrator to create and use customized security questions for logon
- New Secure Query report access from HRMS home page

Added Support & Training Benefits

In addition to exclusive features, Sage HRMS Subscription also bundles added service and training benefits including:

- Access to [My Workforce Analyzer](#)
- Access to Anytime Learning online courses **and** 50% off all other HRMS training available at [Sage University](#)
- One-on-One annual system check to ensure you're getting the most out of your Sage HRMS investment



[Contact Us](#) if you have questions about how a Sage HRMS subscription license works.

INTRODUCING SAGE DATA & ANALYTICS

Through a strategic partnership with Zap Data, Sage recently announced the launch of **Sage Data & Analytics**. Here's a look at this powerful new way to visualize your Sage 300 data with graphical business intelligence tools.

What is Sage Data & Analytics?

Sage Data & Analytics (SD&A) is a modern business intelligence (BI) and data management platform with AI and machine learning capabilities that delivers live sales dashboards, graphical cashflow analysis, detailed P&L reports, and so much more - right out of the box!

Brimming with pre-packed (yet fully customizable) reports, data models, and analytics, SD&A can be accessed from anywhere on any device. And because there's no technical experience required, you're up and running quickly and it's super easy for anyone to use.

Key Features

No Technical Knowledge Required

Sage Data & Analytics comes with pre-built, fully customizable data models and analytics right out of the box

Anywhere, Anytime Access

Access your data from anywhere, on any device.

Real-time Data Analysis

Sage Data & Analytics connects directly to your Sage 300 database, giving you access to the latest data in real-time.

Scales With Your Business

From a single location business with a few users to a multi-site location with hundreds of users – SD&A scales with your growth, with Standard, Advanced, and Premium editions, as well as add-ons and options for additional customization and configuration.



Data-Driven Insight

Having quick and easy access to meaningful graphs and reports helps you make more informed, data-driven decisions to cut costs, optimize revenues, and keep your company profitable and competitive.

With SD&A, you'll get a better handle on important operational benchmarks and key performance indicators – such as inventory movement, sales and purchasing metrics, supplier performance, and much more – to set your business on a path to not only survive what many are calling challenging times, but thrive in an increasingly competitive landscape.

Want to Learn More?

Sage Data & Analytics is delivered as a subscription service via the Sage Marketplace.



[Contact us](#) to schedule a demo, request a quote, or ask questions about this powerful new technology that's now available for your Sage 300 system.

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